

## STATEMENT OF ECONOMIC INTERESTS

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(MIDDLE)

HENN

MICHAEL

OFFICE OF  
THE CITY CLERK  
FRANK

2011 MAR 22 PM 12:37

CITY OF NEWPORT BEACH

## 1. Office, Agency, or Court

Agency Name

CITY OF NEWPORT BEACH

COUNCIL MEMBER

Division, Board, Department, District, if applicable

Your Position

► If filing for multiple positions, list below or on an attachment.

Agency:

N/A

Position:

N/A

## 2. Jurisdiction of Office (Check at least one box)

☐ State☐ Judge (Statewide Jurisdiction)☐ Multi-County☐ County of☒ City of NEWPORT BEACH☐ Other

## 3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2010, through December 31, 2010.

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2010.

☐ Assuming Office: Date \_\_\_\_/\_\_\_\_/\_\_\_\_☐ Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)☐ The period covered is January 1, 2010, through the date of leaving office.☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.☐ Candidate: Election Year \_\_\_\_

Office sought, if different than Part 1: \_\_\_\_

## 4. Schedule Summary

Check applicable schedules or "None."

☐ Schedule A-1 - Investments - schedule attached☒ Schedule A-2 - Investments - schedule attached☐ Schedule B - Real Property - schedule attached

► Total number of pages including this cover page: \_\_\_\_

☒ Schedule C - Income, Loans, & Business Positions - schedule attached☐ Schedule D - Income - Gifts - schedule attached☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5.

I have used all reasonable diligence in preparing this statement. I have reviewed it herein and in any attached schedules is true and complete. I acknowledge this is

I certify under penalty of perjury under the laws of the State of California that

Date Signed

3/20/11

(month, day, year)

Signature

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
MICHAEL F. HENN

**1. BUSINESS ENTITY OR TRUST**

VALHALLA ASSOCIATES  
Name  
1004 W. OCEANFRONT, N.B., CA  
Address (Business Address Acceptable) 92661  
Check one  
☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

CONSULTING

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☒ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000 1/10 1/10  
☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED  
☐ Over \$1,000,000

**NATURE OF INVESTMENT**

☒ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION PRINCIPAL

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 - \$499 ☐ \$10,001 - \$100,000  
☐ \$500 - \$1,000 ☒ OVER \$100,000  
☐ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

R.E. STANGELAND ENTERPRISES

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT ☒ REAL PROPERTY

HENN FAMILY TRUST u/d/t FEB, 1988

Name of Business Entity or  
Street Address or Assessor's Parcel Number of Real Property

1004 W. OCEANFRONT  
NEWPORT BEACH, CA 92661

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☐ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000 1/10 1/10  
☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED  
☒ Over \$1,000,000

**NATURE OF INTEREST**

☒ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold Yrs. remaining ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

**1. BUSINESS ENTITY OR TRUST**

THE HENN FAMILY PARTNERSHIP  
Name  
1004 W. OCEANFRONT, N.B., CA 92661  
Address (Business Address Acceptable)  
Check one  
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

INVESTMENTS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☐ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000 1/10 1/10  
☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED  
☒ Over \$1,000,000

**NATURE OF INVESTMENT**

☐ Sole Proprietorship ☒ Partnership ☐ Other

YOUR BUSINESS POSITION PARTNER

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 - \$499 ☐ \$10,001 - \$100,000  
☐ \$500 - \$1,000 ☒ OVER \$100,000  
☐ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

N/A

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☒ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or  
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☐ \$2,000 - \$10,000  
☐ \$10,001 - \$100,000 1/10 1/10  
☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED  
☐ Over \$1,000,000

**NATURE OF INTEREST**

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold Yrs. remaining ☐ Other

☒ Check box if additional schedules reporting investments or real property are attached

Comments:

CALIFORNIA FORM 700, SCHEDULE A-2  
 INVESTMENTS, INCOME, AND ASSETS OF  
 BUSINESS ENTITIES/TRUST OWNERSHIP 10% OR GREATER  
 HENN FAMILY LIMITED PARTNERSHIP  
 ADDITIONAL INVESTMENTS  
 AS OF 12/31/10

NAME OF BUSINESS ENTITY	DESCRIPTION OF BUSINESS ACTIVITY	Security	FAIR MARKET VALUE		
			\$2,000 - \$10,000	\$10,001 - \$100,000	\$100,001 - \$1,000,000
Wellpoint Inc	Insurance	Bond			X
National City Corp	Banking	Bond			X
Verizon New Eng, Inc	Telecommunicatioons	Bond			X
General Electric Cap Corp.	Loans	Bond			X
Wells Fargo & Co	Banking	Bond			X
National Rural Utils Coop	Utility	Bond			X
Goldman Sachs Group, Inc	Banking	Bond			X
American Express Co	Banking	Bond			X
JPMorgan Chase	Banking	Bond			X
Metlife	Insurance	Bond			X
Bank of America	Banking	Bond			X
Midamerican Energy Corp	Utility	Bond			X
Barclays Bank	Banking	Bond			X

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
(Other than Gifts and Travel Payments)

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name <u>MICHAEL F. HEALN</u>
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► 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

R.E. STANKELAND ENTERPRISES

ADDRESS (Business Address Acceptable)

225 S. LAKE AVE., SUITE 1410 PASADENA, CA 91101

BUSINESS ACTIVITY, IF ANY, OF SOURCE

INVESTMENTS, RETAIL STORES

YOUR BUSINESS POSITION

CONSULTANT

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000      ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000      ☒ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary      ☐ Spouse's or registered domestic partner's income  
☐ Loan repayment      ☐ Partnership

☐ Sale of \_\_\_\_\_  
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other CONSULTING SERVICES  
(Describe)

► 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

HEALN FAMILY PARTNERSHIP

ADDRESS (Business Address Acceptable)

1004 W. OCEANFRONT, N.B., CA 92661

BUSINESS ACTIVITY, IF ANY, OF SOURCE

INVESTMENTS

YOUR BUSINESS POSITION

PARTNER

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000      ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000      ☒ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary      ☐ Spouse's or registered domestic partner's income  
☐ Loan repayment      ☒ Partnership

☐ Sale of \_\_\_\_\_  
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other PARTNERSHIP DISTRIBUTIONS  
(Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000  
☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000  
☐ OVER \$100,000

INTEREST RATE

\_\_\_\_\_%      ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

☐ None      ☐ Personal residence

☐ Real Property \_\_\_\_\_  
Street address

City

☐ Guarantor \_\_\_\_\_

☐ Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_